

MORNING NEWSLETTER

GLOBAL INDICES			
Index	Last Price	%Chg	
NASDAQ	18958	-0.15	
GIFT NIFTY	23482	-0.79	
NIKKEI 225	38033	-0.84	
HANGSENG	19667	-0.19	

CURRENCY SPOT RATE				
Currency Pair	Last Price	%Chg		
USD/INR	84.44	0.00		
JPY /INR	55.00	0.97		
GBP/INR	106.91	0.22		
EUR/INR	89.15	0.04		

INDIAN INDICES		
Index	Prev. Close	%Chg
NIFTY	23472	0.08
SENSEX	77429	0.12
NIFTY BANK	50479	0.23

	MCX	
Commodity	Prev. Close	% Chg
GOLD	75985	-0.06
SILVER	89959	-0.14
GUARSEED	5210	-0.57
CRUDE OIL	5825	-0.56
NATURAL GAS	268	5.09
ALUMINIUM	244.25	0.00
COPPER	817	-0.04
ZINC	279	-0.07

INDIAN ADRs			
Company	Last Price	%Chg	
WIPRO	6.88	1.03	
INFY	21.99	1.20	
DR REDDY	14.30	-0.35	
HDFCBANK	63.32	0.27	
ICICIBANK	29.73	-0.10	

OPENING BELL

Kilburn Engineering The company has entered into a share purchase agreement for the acquisition of Monga Strayfield, an engineering company that manufactures radio frequency dryers and heating solutions, for Rs 123 crore. RITES The transport infrastructure consultancy has signed Memorandum а of Understanding (MoU) with the National Institute of Solar Energy (NISE) to collaborate on quality assurance (QA) services for solar and renewable energy projects. SIS The Board will meet on November 25 to consider a proposal for fund-raising via a debt issue in the form of debentures.

TOP NEWS

Shilpa Medicare shares rise 6% on CEP approvals from EDQM .

NTPC Green Energy IPO's retail portion gets fully subscribed on Day 1, receives overall 24% bids .

Havells India shares gain nearly 3% as firm announces facility for manufacturing refrigerators.

GMR Airports shares rise nearly 6% on strong October traffic growth .

IndiGo, SpiceJet soar 3% as domestic air traffic crosses 5 lakh in a single day for the first time .

Zee Entertainment shares jump 7% on Punit Goenka's resignation as MD .

Waaree Energies stock tanks 6% on weak Q2 show; snaps 4-day gaining streak .

Indian Hotels aims to grow its portfolio to more than 700 hotels by 2030, shares rise 3%.

Concor to drive India's global container shipping plans, Centre working on a roadmap.

Coffee chain Blue Tokai targets three-fold revenue before deciding on IPO .

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